

TOURISM IN ICELAND IN FIGURES

– December 2025

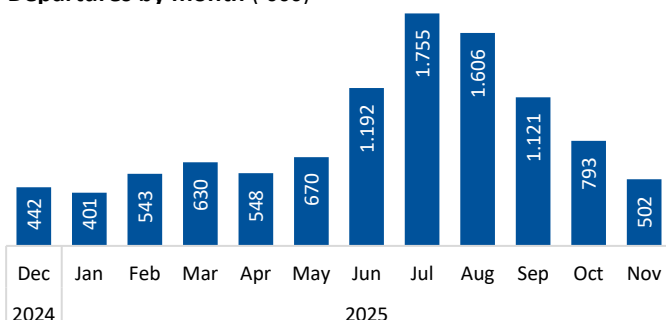
International visitors through Keflavik airport

International departures December 2024 – November 2025¹

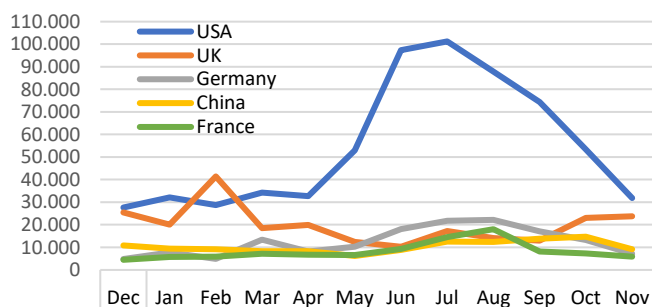
	% of departures	Number	% change for the past 12 months*
Total number		2,275,663	0.9%
<i>Top ten countries (72.7% of total)</i>			
USA	28.8%	654,509	6.0%
UK	10.5%	239,244	-12.9%
Germany	6.5%	149,016	5.6%
China	5.4%	123,563	32.2%
France	4.4%	99,724	5.0%
Italy	3.9%	88,741	-8.4%
Poland	3.7%	83,310	-23.5%
Canada	3.6%	81,408	5.7%
Spain	3.4%	77,391	8.5%
Netherlands	2.5%	57,332	-15.1%

*Comparison of the periods December-November 2023-24/2024-25.

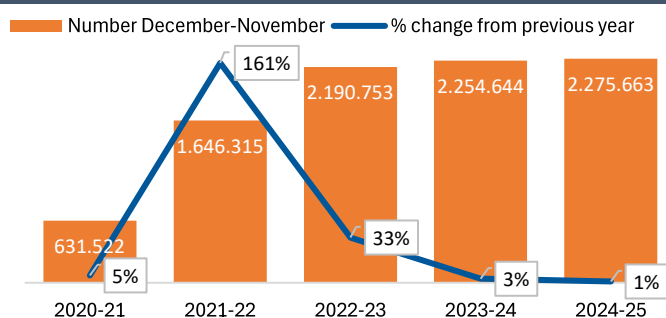
Departures by month ('000)¹



Departures by month – Top five countries³



International departures 2020-2025¹



Main purpose of visit to Iceland and length of stay

Purpose of visit December 2024 – November 2025²

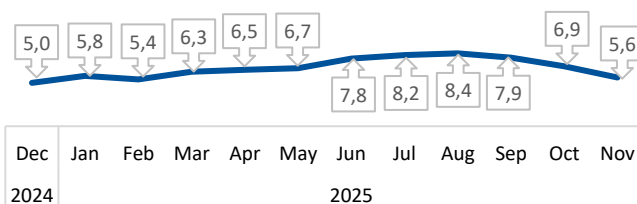
	% of visitors	Number*
Holiday	92.2%	2,098,161
Visit friends/relatives	2.4%	54,616
Health related, educational etc.	2.3%	52,340
Business	1.5%	34,135
Other	1.6%	36,411

*Calculation based on visitor statistics at Keflavik airport.

Length of stay December 2024 – November 2025²

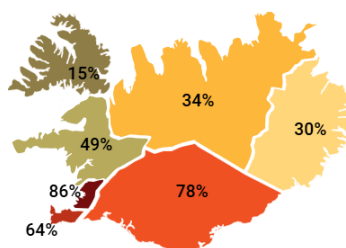
	Number of nights
Average length of stay	7,0
USA	6,2
UK	4,9
Germany	9,7
China	6,1
France	9,2
Italy	7,7
Poland	7,1
Canada	6,7
Spain	8,0
Netherlands	8,0

Average length of stay by month (nights)²

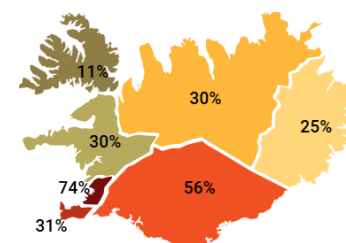


Regions visited and overnight stays

Wich region did foreign guests visit - % who visited December '24 – November '25²



In which region did foreign guests stay overnight - % of guests who stayed December '24 – November '25²

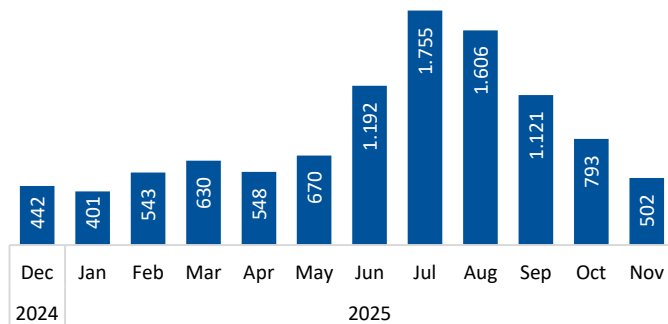


Overnight stays in registered accommodation 2024-25

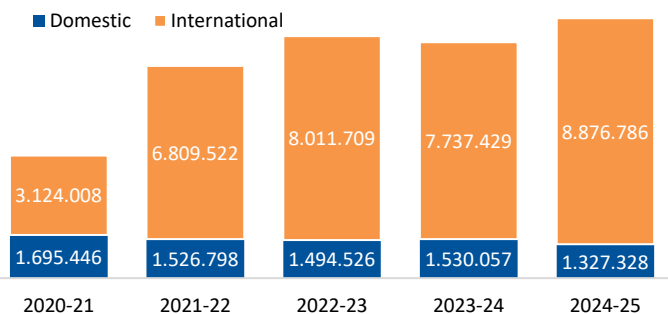
Overnight stays by type of accommodation (Dec'24-Nov'25)³

	% of guest nights	Number	% change from the last 12 months ⁴
Total guest nights*		10,204,114	10.1%
Hotel	53.7%	5,478,617	4.8%
Guesthouses	12.6%	1,290,701	4.3%
Other accommodation	33.7%	3,434,796	22.5%

Overnight stays ('000) in registered accommodation by month³



Overnight stays in registered accommodation Dec-Nov⁵



Hotel guest nights

Overnight stays in hotels December 2024 - November 2025

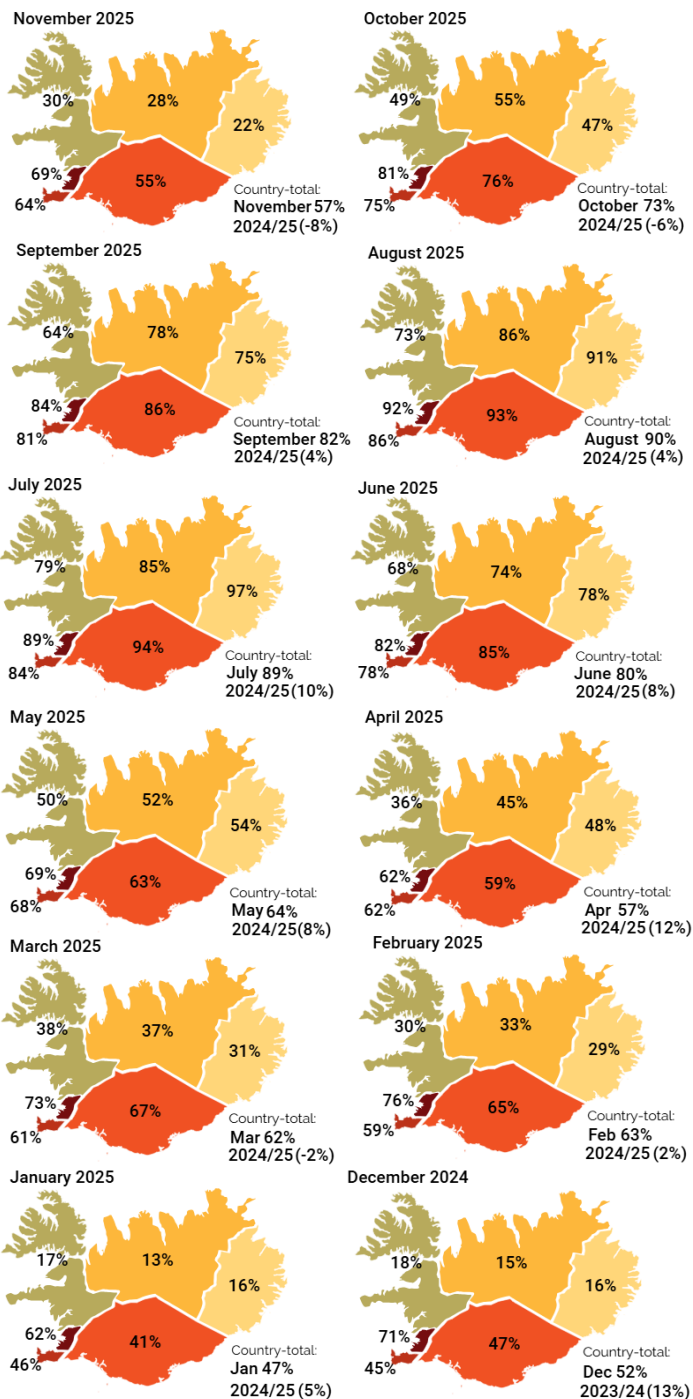
	% of hotel-guest nights	Number	% change from the past 12 months ⁴
Total hotel nights		5,478,617	4.8%
USA	28.4%	1,555,328	4.2%
UK	11.0%	604,923	-5.1%
Iceland	10.8%	589,557	-25.6%
Germany	7.4%	408,003	9.8%
China	6.4%	350,113	63.7%

*5 largest nationalities accounted for 64.0% of total guest nights in hotels.

Room occupancy in hotels December 2024 – November 2025³

	Total		Capital region	
	Room occupancy	12 month % change ⁴	Room occupancy	12 month % change ⁴
Dec'24	51.9%	13.1%	70.8%	12.6%
Jan'25	46.5%	4.7%	62.2%	-1.9%
Feb'25	62.8%	1.8%	75.7%	0%
Mar'25	62.3%	-1.9%	73.2%	-3.8%
Apr'25	57.0%	11.5%	62.1%	5.4%
May'25	63.7%	8.1%	69.1%	7.6%
Jun'25	79.9%	8.3%	81.6%	4.3%
Jul'25	88.9%	9.8%	89.0%	9.6%
Aug'25	89.7%	4.2%	92.2%	3.4%
Sep'25	81.9%	3.9%	84.4%	2.1%
Oct'25	72.7%	-5.8%	80.9%	-6.4%
Nov'25	56.8%	-8.1%	69.4%	-8.1%

Room occupancy in hotels by region³



Sources

¹ Icelandic Tourist Board and Isavia: Departure statistics at Keflavik Airport. The counting of passengers is done manually before they enter the departure area and the limitations of the methodology needs to be kept in mind when viewing the statistics. The counting is based on a sampling method.

² Icelandic Tourist Board: Border Survey conducted by the Icelandic Tourist Board and Statistics Iceland at Keflavik Airport, 2024-2025.

³ Statistics Iceland: Accommodation statistics 2020-2025. Guest nights in registered accommodation refer to overnight stays with operators registered in Statistics Iceland's database. Estimated figures for 2025.

⁴ Comparison of the period December-November 2023/24 - 2024/25.