

TOURISM IN ICELAND IN FIGURES

– January 2023

International visitors through Keflavik airport

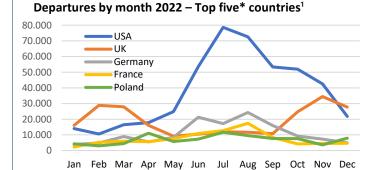
International departures 2022¹

	% of	% changes from		
	departures	Number	2020	2019
Total number		1,696,785	147%	-15%
Top ten countries*				
USA	27.0%	458,014	101%	-1%
UK	13.5%	229,843	321%	-12%
Germany	7.8%	131,812	107%	0%
France	5.3%	89,376	145%	-8%
Poland	4.9%	83,683	61%	-11%
Italy	3.6%	61,238	118%	30%
Denmark	3.5%	58,746	142%	19%
Netherlands	3.0%	51,359	200%	19%
Spain	3.0%	50,736	159%	-14%
Canada	2.6%	43,648	498%	-38%

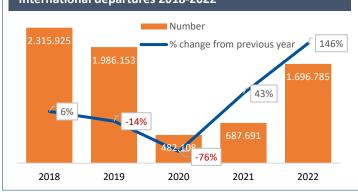
*Top ten countries 2022 were 74.2%.

Departures ('000) by month 2022¹





International departures 2018-2022¹



Main purpose of visit to Iceland and length of stay

Purpose of visit 2022²

	% of	
	visitors	Number*
Holiday	91.3%	1,549,165
Visit friends/relatives	3.2%	54,297
Business	2.9%	49,207
Health related, educational etc.	1.4%	23,755
Temporary work	0.6%	10,182
Visit without an overnight stay	0.6%	10,181

*Calculation based on visitor statistics at Keflavik airport.

Length of stay 2022²

	Number of	% change* from	
	nights	2021	2019
Average length of stay	7,4	-10%	12%
USA	6,6	-13%	18%
UK	5,4	-8%	8%
Germany	9,8	-5%	11%
France	9,1	-	6%
Poland	8,4	17%	17%
Italy	8,4	-8%	2%
Denmark	6,9	-9%	11%
Netherlands	8,6	-1%	15%
Spain	8,5	-13%	2%
Canada	7,2	-13%	16%

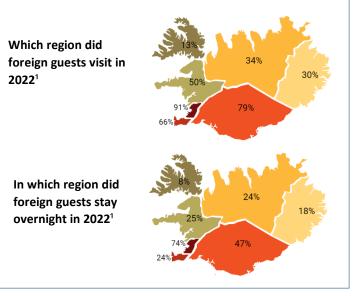
*Comparison of 2022/2021 and 2022/2019.

Average length of stay by month (nights) 2022²



Jan Feb Mar Apr May Jun Jul Aug Sep Oct Nov Dec

Regions visited and overnight stays²



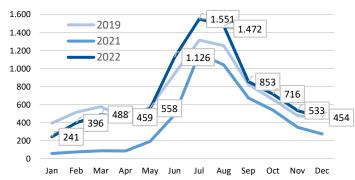
Overnight stays

Overnight stays in registered accommodation 2022³

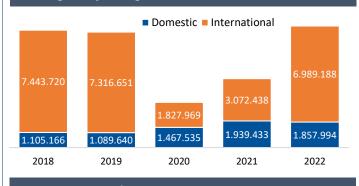
	% of		% change*	
	guest		from	
	nights	Number	2021	2019
Total guest nights*		8,847,182	77%	5%
Hotel	53%	4,699,545	91%	4%
Guesthouses	14%	1,276,777	64%	2%
Other accommodation	32%	2,870,860	62%	10%

*Non-registered overnight stays are not included

Overnight stays ('000) in registered accommodation by month³



Overnight stays in registered accommodation 2018-2022³



Hotel guest nights³

Overnight stays in hotels 2022 – Top five* countries³

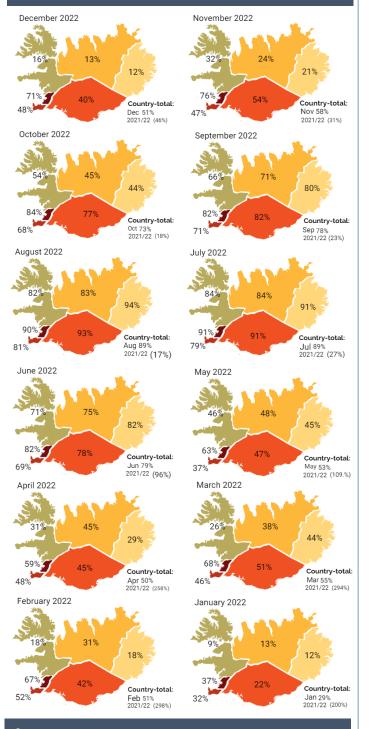
	% of hotel		% change from	
	guest nights	Number	2021	2019
Total guest nights		4,699,545	91%	4%
USA	25%	1,179,797	85%	-2%
Iceland	20%	934,417	14%	113%
UK	14%	656,371	217%	0%
Germany	9%	400,663	118%	14%
France	4%	190,356	142%	7%

*5 largest nationalities accounted for 72% of total guest nights in hotels.

Room occupancy in hotels 2022³

	Total			Capita	al region		
	Room	% change from		Room	% change from		
	occupancy	2021	2019	occupancy	2021	2019	
All year	63%	61%	-3%	73%	69%	-3%	
Jan	29%	200%	-43%	37%	288%	-45%	
Feb	51%	298%	-24%	67%	516%	-20%	
Mar	55%	294%	-16%	68%	342%	-15%	
Apr	50%	258%	2%	59%	288%	4%	
May	53%	109%	-4%	63%	102%	-6%	
Jun	79%	96%	9%	82%	84%	6%	
Jul	89%	27%	10%	91%	34%	13%	
Aug	89%	17%	7%	90%	19%	6%	
Sep	78%	23%	6%	82%	29%	4%	
Oct	73%	18%	7%	84%	17%	9%	
Npv	58%	31%	1%	76%	31%	0%	
Dec	51%	46%	-1%	71%	53%	2%	

Room occupancy in hotels by region³



Sources

¹Icelandic Tourist Board and Isavia: Departure statistics at Keflavik Airport. The counting of passengers is done manually before they enter the departure area and the limitations of the methodology needs to be kept in mind when viewing the statistics. The counting covers all passengers going through the security check. From October 2019, the counting is based on a sampling method.

²Icelandic Tourist Board: Border Survey conducted by the Icelandic Tourist Board and Statistics Iceland at Keflavik Airport. Due to Covid the survey was not active April-Jane 2020 and September 2020 - May 2021.

³Statistics Iceland: Accommodation statistics 2018-2022. Guest nights in registered accommodation refer to overnight stays with operators registered in Statistics Icelands's database. Estimated figures for 2022. Comparison of 2022/2021 and 2022/2019.

Tourism in Iceland in Figures, January 2023 - summary

Tourism in Iceland in figures – January 2023 presents a summary of tourism statistics for the year 2022, including international visitor departures via Keflavík Airport, overnight stays in registered accommodation, hotel occupancy rates and information about visitors, e.g. the main purpose of their trips, length of stay and regions visited.

Just under 1.7 million international visitors in 2022*

Nearly 1.7 million international visitors came to Iceland in 2022, which was just over one million more than in 2021, 85% of the figure for 2019 and 73% of the record set in 2018.

By country, visitors from the USA were the largest group, accounting for more than a quarter (27%) of the total, at nearly 460,000 – more than twice as many as in 2021 and close to the figure for 2019. Visitors from the UK, at about 230,000, formed the second largest group, four times as many as in 2021 and 88% of their number for 2019. Germany was the country of provenance of the third-largest group, 132,000, which was more than twice the corresponding figure for 2021 and back to the level of 2019; France and Poland supplied the fourth- and fifth-largest numbers by country.

The vast majority of international visitors last year – about nine out of ten – were holidaymakers; 3.2% came to visit friends and family and 2.9% were on business trips. About 2.6% stated other reasons for their visits.

Average length of stay 7.4 nights**

On average, Iceland's international visitors spent 7.4 nights in the country last year, slightly longer than in pre-Covid days (6.6 nights in 2019 and 6.3 in 2018). The increase was attributed to changes in travel patterns following the pandemic, and was observable long into 2022, with the longest stays in July (9.0 nights) and August (8.9) and the shortest in December (5.5), February (5.6) and November (5.7).

US visitors stayed in Iceland for an average of 6.6 nights in 2022, about one night longer than in 2019 and 2018; in view of their numbers, this change weighed heaviest in the overall figure. Of the ten largest groups by country of provenance, German and French tourists stayed longest in Iceland last year, averaging nearly 10 nights and just over nine, respectively.

More registered overnight stays than in 2019

Statistics Iceland recorded just under 9 million overnight stays in registered accommodation last year, which was nearly 4 million above the figure for 2021 (an increase of 77%) and 440,000 more than in 2019 (a 5.2% increase). A breakdown of the figures shows how occupancy by Icelanders during the Covid pandemic made up, to some extent, for the drop in international visitor numbers: domestic travellers accounted for 39% of overnight stays in 2019 and 45% in 2020. Icelandic holidaymakers accounted for about one fifth of the total in 2022, against 13% in 2018 and 2019, before the pandemic struck.

Just over half (53%) of overnight stays last year were in hotels, 14% in guesthouses and just under a third (32%) in other types of accommodation. Nearly half of the stays (46%) took place during the three summer months.

US and Icelandic travellers nearly half of all overnight hotel guests

At 4.7 million, the number of overnight stays in hotels in 2022 was 91% above the 2021 figure, but 166,000 lower than that for 2019.

About a quarter of all overnight hotel guests last year (close to 1.2 million) were from the USA and about one fifth (934,000) were domestic travellers. Visitors from the UK, Germany and France formed the next three largest groups.

Hotel occupancy rates over 90% in some regions in July and August

Six months (February, March, April, May, November and December) saw hotel occupancy in the 50-60% range, rising to 70-80% during June, September and October. The lowest rate was in January (29%) and the highest in July and August (89%), when it topped 90% in the capital region, the South and the East.

* Based on departure counts by the ITB and Isavia at Keflavík Airport. Figures subject to reliability <u>limitations</u> inherent in the methods used.

**No continuous surveys of visitor trends in Jan.-May 2021 since foreign tourism was virtually suspended during the period due to the COVID-19 pandemic.

