TOURISM IN ICELAND IN FIGURES - OCTOBER 2020



International visitors to Iceland through Keflavík Airport

Visitors in the period October 2019 – September 2020¹

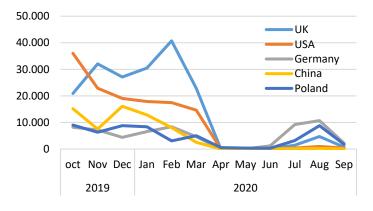
			% change
			from the
	% of		past 12
	visitors	Number	monts*
Total number of visitors		880.740	-57,1%
Top ten countries **			
UK	20.6%	181,099	-33.2%
USA	14.7%	129,720	-74.7%
China***	7.1%	62,621	-54.3%
Germany	7.1%	62,605	-53.4%
Poland	6.3%	55,510	-38.1%
France	5.5%	48,121	-47.5%
Denmark	3.6%	31,853	-35.9%
Baltic states	2.7%	23,694	-20.6%
Netherlands	2.4%	21,559	-48.8%
Italy	2.4%	21,372	-56.0%

^{*}Comparison of the periods October-September 2018-2019/2019-2020.

Visitors by month ¹



Visitors by month - Top five* countries1



^{*}Top five countries in the period Oct'19-Sep'20 were 55.2%.

Main purpose of visit to Iceland and length of stay

Purpose of visit October 2019 – September 2020²

		% of	
	Number*	visitors	
Holiday	795,308	90.3%	
Visit friends/relatives	31,707	3.6%	
Health related, education etc.	13,211	1.5%	
Business related	29,064	3.3%	
Temporary work	7,046	0.8%	
Visit without an overnight stay	4,404	0.5%	
*Colonialian based on differentialian at 12 florid Aircraft			

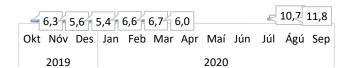
^{*}Calculation based on visitor statistics at Keflavik Airport.

Length of stay Iceland September - August 2020²

		% change from
	Number of	the past
	nights	12 months*
Average length of stay	6,6	3.1%
UK	4,7	-2.1%
USA	5,8	7.4%
Germany	8,8	-
China	6,3	6.8%
Poland	7,4	4.2%
France	8,1	-5.8%
Denmark	7,3	15.9%
Spain	7,9	-4.8%
Baltic states	7,5	-5.1%
Netherlands	7,7	2.6%

^{*}Comparison of the periods September-August 2018-19/2019-20

Average length of stay by month (nights)²



Visitors experience² – NPS scores³



^{**}Top ten countries in total were 72.5%.

^{***72%} from mainland China, 16% from Taiwan and 12% Hong Kong.

Overnight stays

Overnight stays in registered accommodation (Sep'19-Aug'20)4

			% change from
	% of guest		the past 12
	nights	Number	months*
Total guest nights**		5,080,443	-39.7%
Hotels	55.8%	2,835,180	-36.7%
Guesthouses	15.2%	771,454	-40.6%
Other accommodation	29.0%	1,473,809	-44.2%

^{*}Comparisons of the periods September-August 2018-19/2019-20.

Overnight stays in hotels September 2019 - August 2020⁴

		•	% change from
	% of hotel		the past 12
	guest nights	Number	months
Total guest nights*		2,835,180	-36.7%
1. Ieland	20.6%	583,484	36.9%
2. USA	19.9%	565,480	-54.8%
3. United Kingdom	16.2%	458,742	-31.5%
4. Germany	7.0%	197,232	-41.3%
5. China	6.3%	179,700	-39.4%

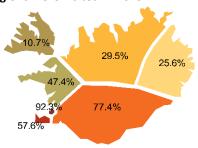
^{*}Comparisons of the periods September-August 2018-19/2019-20.

Room occupancy in hotels September 2019 - August 2020⁴

	Total		Capital region	
•		% change		% change
	Room	from the past	Room	from the past
	occupancy	12 months	occupancy	12 months
Sep '19	73.8%	-5.5%	78.6%	-4.0%
Oct '19	68.5%	-3.2%	77.5%	-3.5%
Nov '19	57.9%	0.7%	76.2%	-0.9%
Dec '19	51.4%	-3.6%	69.3%	-1.1%
Jan '20	49.1%	-1.6%	66.5%	0.5%
Feb '20	60.5%	-9.7%	79.4%	-5.1%
Mar '20	30.2%	-54.2%	38.2%	-52.1%
Apr '20	3.6%	-92.7%	3.0%	-94.7%
May '20	9.0%	-83.8%	5.2%	-92.2%
Jun '20	20.7%	-71.2%	12.0%	-84.5%
Jul '20	47.3%	-41.4%	34.6%	-56.8%
Aug '20	36.4%	-55.9%	28.7%	-66.3%

International visitors by region and satisfaction

Which regions were visited in 20195

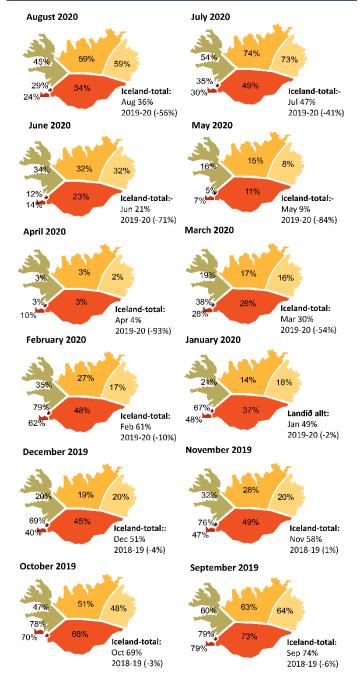


Overall satisfaction by region 2019⁵

Average scores on five-point scale



Room occupancy in hotels by region⁴



Sources

¹Icelandic Tourist Board and Isavia: Departure statistics at Keflavik Airport. The counting of passengers is done manually before they enter the departure area and the limitations of the methodology needs to be kept in mind when viewing the statistics. The counting covers all passengers going through the security check. From October 2019, the counting is based on a sampling method. Results from the frequent surveys of Isavia 2017-2018 indicate, that the combined percentage of self-connecting passengers and foreign citizens living in Iceland varies between seasons but has been measured between 5.3%-10.4%. See Ferðamálastofa.

²Icelandic Tourist Board: Border Survey conducted by the Icelandic Tourist Board and Statistics Iceland at Keflavik Airport. Due to Covid the survey was not active in April, May June and September 2020.

³The NPS scores indicates the ratio between participants likely to recommend Iceland (as a destination) and those, not likely to do so.

⁴Statistics Iceland: Accommodation statistics 2018-2020. Guest nights in registered accommodation refer to overnight stays with operators registered in Statistics Icelands's database. Estimated figures.

⁵Icelandic Tourist Board: Online survey among international visitors conducted by the Icelandic Tourist Board.



^{**}Non-registered overnight stays (Sep'19-Aug'20) are not included.

^{*}Five largest nationalities accounted for 70% of total guest nights in hotels.