TOURISM IN ICELAND IN FIGURES - FEBRUARY 2020



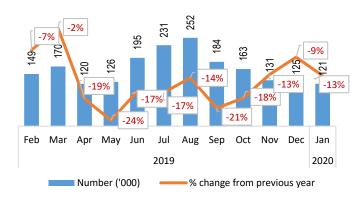
International visitors to Iceland through Keflavík Airport

Visitors in the period February 2019 – January 2020¹

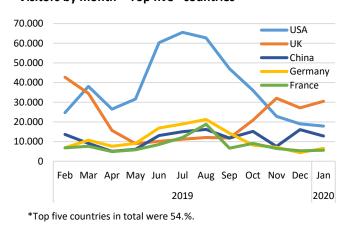
			% change
			from the
	% of		past 12
	visitors	Number	monts*
Total number of visitors		1,968,016	-14.7%
Top ten countries **			
USA	23.0%	452,423	-34.5%
UK	13.1%	257,551	-12.6%
China***	7.2%	141,635	5.4%
Germany	6.7%	132,107	-5.4%
France	5.0%	97,654	0.5%
Poland	4.9%	96,848	6.2%
Canada	3.5%	68,529	-31.0%
Spain	3.0%	58,126	-11.1%
Denmark	2.5%	48,442	-5.2%
Italy	2.4%	47,092	0.2%

^{*}Comparison of the periods February-January 2018-2019/2019-2020.

Visitors by month¹



Visitors by month - Top five* countries1



Main purpose of visit to Iceland and length of stay

Purpose of visit February 2019 - January 2020²

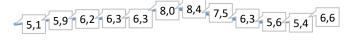
			% change
	% of		from
	visitors	Number*	2018
Holiday	88.8%	1,763,704	2.5%
Visit friends/relatives	3.5%	69,515	-36.4%
Health related, education etc.	3.3%	65,543	10.0%
Business related	3.0%	59,585	20.0%
Temporary work	0.7%	13,903	-53.3%
Visit without an overnight stay	0.7%	13,903	-30.0%

^{*}Calculation based on visitor statistics at Keflavik Airport.

Length of stay in Iceland February 2019 - January 2020²

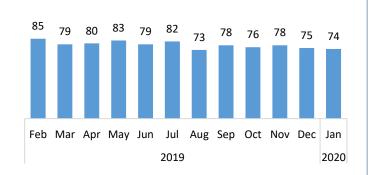
		% change from
		•
	Number of	the past 12
	nights	months
Average length of stay	6,6	4.8%
USA	5,6	5.7%
United Kingdom	5,0	11.1%
China	5,9	-4.8%
Germany	8,9	3.5%
France	8,6	2.4%
Poland	7,2	2.9%
Canada	6,3	12.5%
Spain	8,3	1.2%
Denmark	6,2	0%
Italy	8,2	0%

Average length of stay by months (nights)²



Feb Mar Apr May Jun Jul Aug Sep Oct Nov Dec Jan 2019 2020

Visitors experience² – NPS scores³



^{**}Top ten countries in total were 71.2%.

^{***71.8%} from mainland China, 17.8% from Taiwan and 10.6% Hong Kong.

Overnight stays

Overnight stays in registered accommodation 20194

	% of guest		% change
	nights	Number	from 2018*
Total guest nights		10,040,959	-3.1%
Hotels, guesthouses	57.6%	5,785,059	-1.3%
Airbnb etc.	16.1%	1,620,000	-10.8%
Other accommodation	26.3%	2,635,900	-1.9%

^{*}Comparison on annual basis 2019 vs. 2018.

Overnight stays in hotels 20194

	% of hotel		% change from
	guest nights	Number	2018
Total guest nights*	•	4,519,023	1.0%
1. USA	26.6%	1,203,575	-8.0%
2. United Kingdom	14.5%	656,759	-5.1%
3. Iceland	9.7%	437,317	-4.7%
4. Germany	7.7%	349,697	6.9%
5. China	6.9%	313,362	12.7%

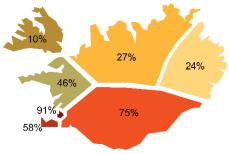
^{*}Five largest nationalities accounted for 65.4% of total guest nights in hotels.

Room occupancy in hotels 20194

	Total		Capital r	egion
	Room	% change	Room	% change
	occupancy	from 2018	occupancy	from 2018
All year	64.5%	-5.1%	74.3%	-5.2%
Jan	50.1%	-10.2%	66.2%	-9.8%
Feb	67.0%	-8.6%	83.4%	-7.6%
Mar	65.8%	-5.3%	79.4%	-6.1%
Apr	49.2%	-9.6%	56.2%	-15.0%
May	55.6%	-4.6%	66.2%	3.6%
Jun	71.7%	-7.5%	77.2%	-7.2%
Jul	81.0%	-2.1%	79.7%	-5.5%
Aug	82.6%	-2.7%	85.4%	-1.0%
Sep	74.0%	-5.2%	79.0%	-3.5%
Oct	69.0%	-2.5%	77.9%	-3.0%
Nov	57.0%	-0.9%	74.2%	-3.5%
Dec	50.6%	-5.1%	67.7%	-3.4%

International visitors by region and satisfaction

Which regions were visited in 2019⁵



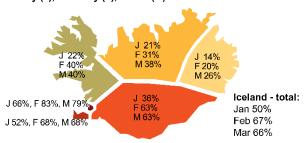
Overall satisfaction by region 2019⁵

Average scores on five-point scale



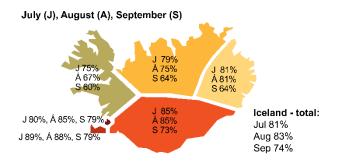
Room occupancy in hotels by region 2019⁴

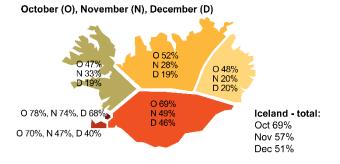
January (J), February (F), March (M)



April (A), May (M), June (J) A 36% M 43% J 58% A 45% M 45% J 66% A 56%, M 66%, J 77% A 61%, M 53%, J 80% A 10% A 10%

Jun 72%





Sources

¹Icelandic Tourist Board and Isavia: Departure statistics at Keflavik Airport. The counting of passengers is done manually before they enter the departure area and the limitations of the methodology needs to be kept in mind when viewing the statistics. The counting covers all passengers going through the security check. From October 2019, the counting is based on a sampling method. Results from the frequent surveys of Isavia 2017-2018 indicate, that the combined percentage of self-connecting passengers and foreign citizens living in Iceland varies between seasons but has been measured between 5.3%-10.4%. See Ferðamálastofa.

²Icelandic Tourist Board: Border Survey conducted by the Icelandic Tourist Board and Statistics Iceland at Keflavik Airport.

³The NPS scores indicates the ratio between participants likely to recommend Iceland (as a destination) and those, not likely to do so.

⁴Statistics Iceland: Accommodation statistics 2018-19. Guest nights in registered accommodation refer to overnight stays with operators registered in Statistics Icelands's database.

⁵Icelandic Tourist Board: Online survey among international visitors conducted by the Icelandic Tourist Board.

